

**Code** PDR  
**Company name** Phat Dat Real Estate Development Corp  
**Date** 02/25/2016  
**Subject** Report on the use of capital from public offering

**Content:**

Phat Dat Real Estate Development Corp has reported the use of capital from public offering as follows:

**I. Public offering:**

1. Name of stock: Stock of Phat Dat Real Estate Development Corp
2. Stock type: Common stock
3. Par value: VND10,000/share
4. Offering volume: 65,100,000 shares
5. Total mobilized capital: VND651,000,000,000.
6. Beginning date of public offering: July 20, 2015
7. Ending date of public offering: August 26, 2015

**II. Plan for the use of capital from public offering:**

1. Progress of the use of capital according to the Company's prospectus:

*By: VND*

Number of loan agreements	Outstanding principal amount at 03/31/2015	PDR paid principal in Quarter 3/2015	PDR paid principal in Quarter 4/2015	Outstanding principal amount after PDR paid principal in Quarter 3 & 4/2015
16	686,495,596,000	188,087,596,000	462,912,404,000	35,495,596,000

2. Progress of the use of capital to pay debts to DongA Bank:

*By: VND*

Number of loan agreements	Outstanding principal amount at 03/31/2015	PDR paid principal	Outstanding principal amount after PDR made payments
16	686,495,596,000	191,735,000,000	494,760,596,000